J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 44/2026

(*NEW SEASON TEAS ONLY)

Market Report	
LEAF	**DUST**
* Market witnessed good demand. * Select Clean/liquoring Assams steady. * Remainder irregular following quality.	* Market witnessed good demand. *Cleaner and liquoring sorts steady Remainder irregular

Buying Analysis	
LEAF	**DUST**
* WI: Operated on liquoring sorts. * Major blenders: Operated. * Internals: Fair support. * Exporters: Operated.	* Major blenders: Fair support. * WI: Operated. * Internals: Fair enquiry.

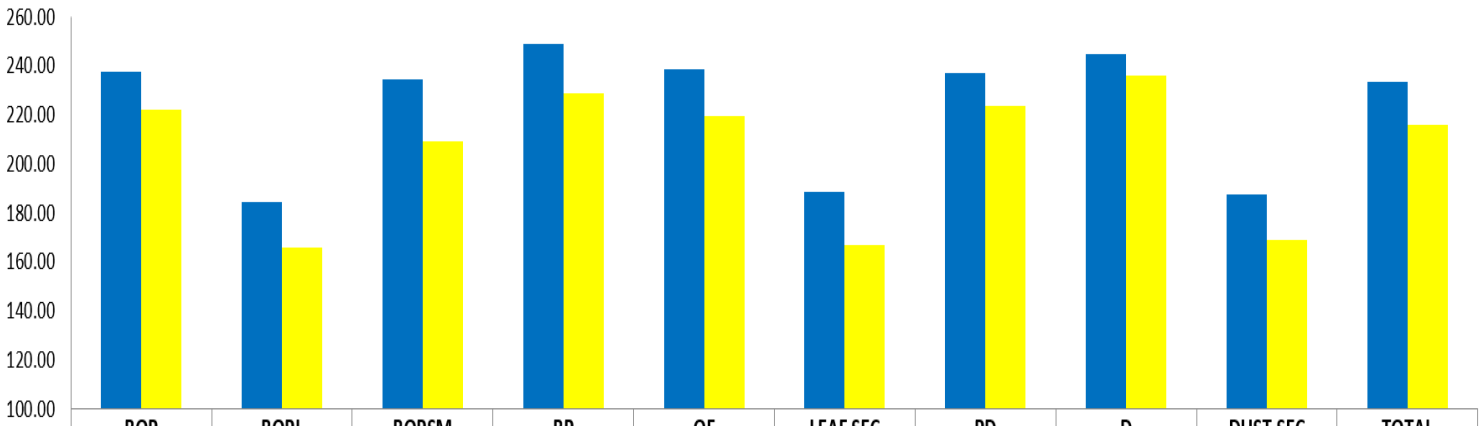
AUCTION AVERAGES

	2026/27			2025/26			2024/25			UPTO SALE 44		
	SALE 44	SALE 42	+/-	SALE 44	SALE 43	+/-	SALE 44	SALE 43	+/-	2026/27	2025/26	2024/25
LEAF	214.31	217.38	-3.07	210.84	226.26	-15.42	245.32	247.21	-1.89	235.06	214.27	257.51
DUST	213.32	204.60	8.73	202.24	216.87	-14.63	254.37	250.42	3.96	229.74	218.57	247.70
TOTAL	**214.02**	**214.56**	-0.54	**207.98**	**223.15**	-15.17	**248.77**	**248.34**	0.43	**233.38**	**215.71**	**254.11**

GTAC AUCTION AVERAGES

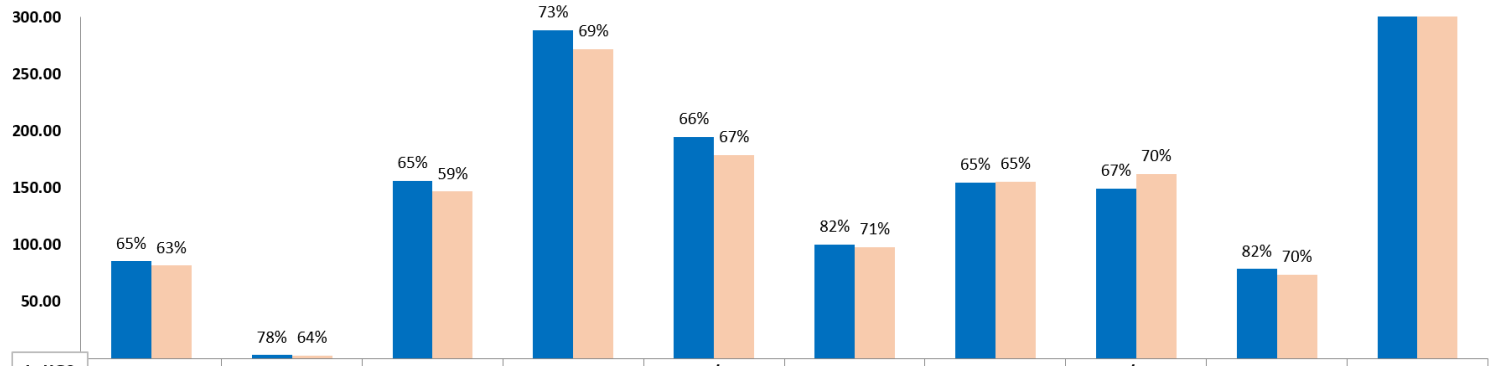
SALE		Sale 37	Sale 38	Sale 39	Sale 40	Sale 41	Sale 42	Sale 43	Sale 44
LEAF	2026/27	215.94	214.14	213.12	210.55	209.74	217.38	0.00	214.31
	2025/26	196.00	198.49	198.63	0.00	200.73	206.15	226.26	210.84
DUST	2026/27	216.04	209.14	205.80	206.06	203.93	204.60	0.00	213.32
	2025/26	196.34	189.63	205.32	0.00	202.17	206.41	216.87	202.24
TOTAL	2026/27	215.97	212.59	210.81	209.34	207.73	214.56	0.00	214.02
	2025/26	196.11	195.47	200.84	0.00	201.19	206.24	223.15	207.98

GTAC Grade Wise Averages Upto Sale 44



	BOP	BOPL	BOPSM	BP	OF	LEAF SEC	PD	D	DUST SEC	TOTAL
2026/27	237.78	184.29	234.56	248.86	238.49	188.47	236.88	244.64	187.37	233.38
2025/26	222.07	165.95	209.20	228.81	219.41	166.93	223.70	236.20	168.94	215.71

GTAC Grade Wise Sold Quantities & Sold % Upto Sale 44



L. KGS	BOP	BOPL	BOPSM	BP	OF/PF	LEAF SEC	PD	D/CD	DUST SEC	TOTAL
2026/27	85.30	2.83	156.21	288.58	194.65	100.08	154.71	148.93	78.47	1,209.77
2025/26	81.42	2.40	146.51	271.63	178.46	98.02	155.49	161.78	73.51	1,169.23

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)

	THIS SALE				LAST SALE				UPTO SALE 44			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	36,72,529	26,18,465	219.63	29%	36,64,499	26,24,460	223.37	28%	7,96,43,997	5,51,04,965	241.46	31%
FANNINGS	13,01,538	10,01,636	220.21	23%	13,52,191	10,23,018	220.66	24%	2,94,82,921	1,94,65,456	238.49	34%
LEAF SEC.	5,39,625	4,79,054	172.84	11%	4,97,274	4,13,988	171.27	17%	97,21,425	81,95,361	183.87	16%
LEAF TOTAL	**55,13,691**	**40,99,155**	**214.31**	**26%**	**55,13,964**	**40,61,466**	**217.38**	**26%**	**11,88,48,343**	**8,27,65,781**	**235.06**	**30%**
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	19,64,406	13,41,498	224.24	32%	13,80,436	9,03,701	215.48	35%	4,59,96,432	3,03,64,157	240.69	34%
DUST SEC.	4,61,395	3,71,084	173.83	20%	3,07,409	2,46,343	164.66	20%	95,63,534	78,47,258	187.37	18%
DUST TOTAL	**24,25,801**	**17,12,582**	**213.32**	**29%**	16,87,846	11,50,044	204.60	32%	5,55,59,966	3,82,11,414	229.74	31%
TOTAL	**79,39,492**	**58,11,737**	**214.02**	**27%**	**72,01,809**	**52,11,510**	**214.56**	**28%**	**17,44,08,309**	**12,09,77,196**	**233.38**	**31%**

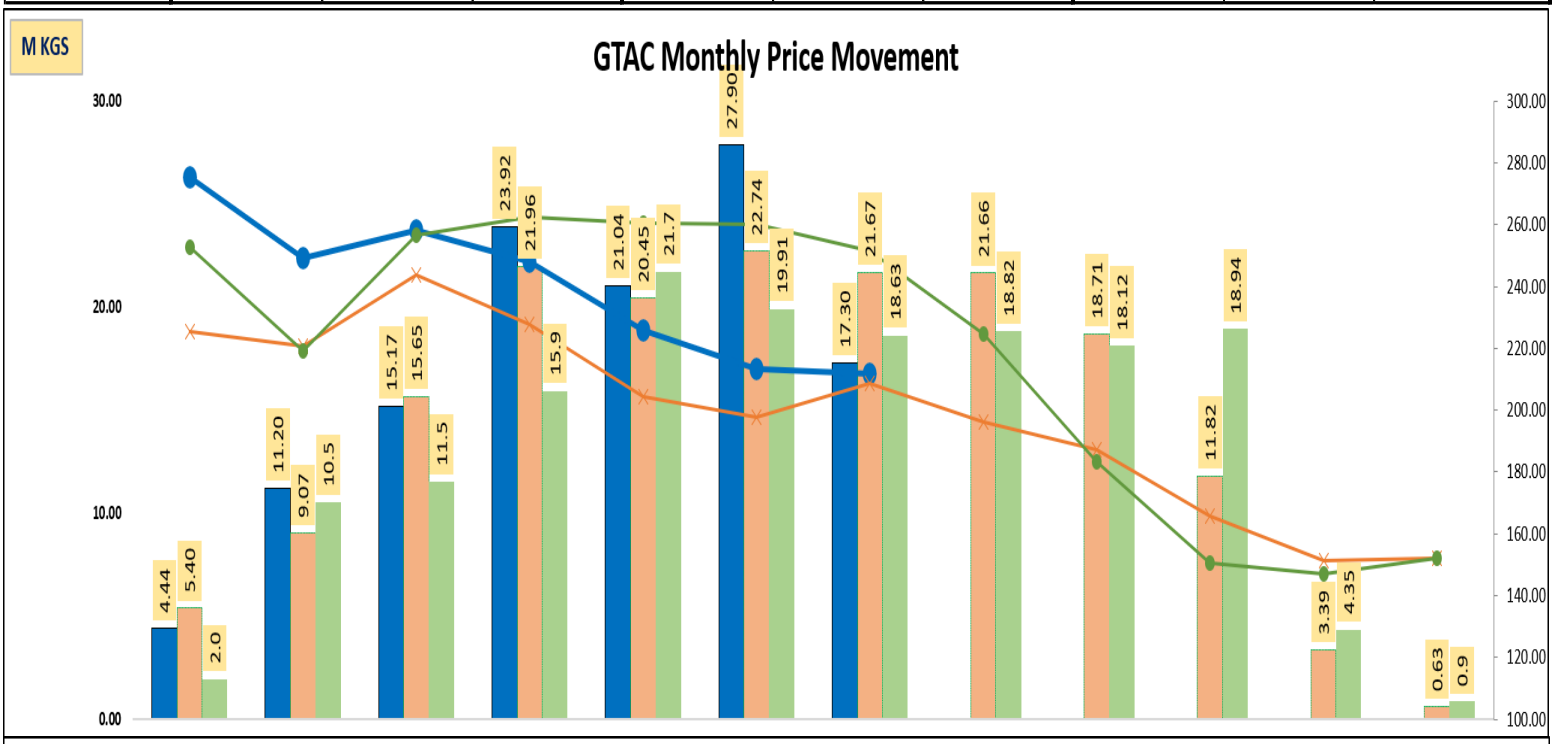
OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 44			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	55,13,691	40,99,155	214.31	26%	55,13,964	40,61,466	217.38	26%	11,88,48,343	8,27,65,781	235.06	30%
2025/26	51,80,034	42,74,157	210.84	17%	31,79,719	26,74,705	226.26	16%	11,79,11,532	7,78,45,094	214.27	34%
DUST												
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	24,25,801	17,12,582	213.32	29%	16,87,846	11,50,044	204.60	0%	5,55,59,966	3,82,11,414	229.74	31%
2025/26	27,72,618	21,36,032	202.24	23%	16,13,537	13,29,090	216.87	18%	5,72,13,953	3,90,77,911	218.57	32%
TOTAL												
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026/27	**79,39,492**	**58,11,737**	**214.02**	**27%**	**72,01,809**	**52,11,510**	**214.56**	**28%**	**17,44,08,309**	**12,09,77,196**	**233.38**	**31%**
2025/26	79,52,651	64,10,189	207.98	19%	47,93,255	40,03,795	223.15	16%	17,51,25,485	11,69,23,006	215.71	33%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2026/27		UPTO SALE 44			2026/27		UPTO SALE 44		
	SALE 44	SALE 42	2026/27	2025/26	2024/25	SALE 44	SALE 42	2026/27	2025/26	2024/25
BELOW 150	5	6	4	24	6	5	10	5	21	7
BETWEEN 151.00-200.00	45	42	32	24	14	43	43	30	25	19
BETWEEN 201.00-250.00	29	28	29	21	31	28	30	33	20	29
BETWEEN 251.00-300.00	15	17	21	18	24	19	16	20	20	21
BETWEEN 301.00-350.00	3	5	10	10	16	2	2	9	10	16
BETWEEN 351.00-400.00	2	2	3	3	8	2	0	2	3	6
ABOVE 400.00	1	1	1	1	2	0	0	1	1	2

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
45	1,39,542	50,324	**1,89,866**	1,42,727	49,397	**1,92,124**	-3,185	927	**-2,258**
46	74,324	25,541	**99,865**	1,46,459	55,837	**2,02,296**	-72,135	-30,296	**-1,02,431**
47	1,39,761	43,620	**1,83,381**	1,38,138	42,579	**1,80,717**	1,623	1,041	**2,664**
TOTAL	3,53,627	1,19,485	**4,73,112**	4,27,324	1,47,813	**5,75,137**	-73,697	-28,328	**-1,02,025**



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2026 AVG.	275.24	249.20	258.02	248.17	225.85	213.28	211.90					
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	187.08	165.65	151.34	152.01
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01

* Please note October 2026-27 Price is calculated on SALE 41,42,44 Only

GTAC BUYING FOR THE SALE 44

	LEAF			DUST			TOTAL			
OFFER	55,13,691.4		Kgs	OFFER	24,25,800.7		Kgs	OFFER	79,39,492.1		Kgs
SOLD	40,99,154.0		Kgs	SOLD	17,12,582.0		Kgs	SOLD	58,11,736.0		Kgs
SOLD %	74%			SOLD %	71%			SOLD %	73%		
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	3,51,683	**174.87**	**9%**	TCPL	2,65,584	**200.46**	**16%**	TCPL	6,17,267	**185.88**	**11%**
HUL	3,45,540	**201.51**	**8%**	HUL	3,69,027	**233.33**	**22%**	HUL	7,14,567	**217.94**	**12%**
W.India	4,96,153	**232.80**	**12%**	W.India	2,86,738	**234.85**	**17%**	W.India	7,82,891	**233.55**	**13%**
WI.Pack	3,44,059	**212.71**	**8%**	WI.Pack	76,448	**187.86**	**4%**	WI.Pack	4,20,507	**208.19**	**7%**
N.India	12,86,958	**225.33**	**31%**	N.India	78,869	**204.08**	**5%**	N.India	13,65,827	**224.10**	**24%**
NI.Pack	90,686	**177.41**	**2%**	NI.Pack	90,245	**178.33**	**5%**	NI.Pack	1,80,931	**177.87**	**3%**
Packeteers	1,20,437	**177.57**	**3%**	Packeteers	74,219	**212.06**	**4%**	Packeteers	1,94,656	**190.72**	**3%**
C.India	65,818	**253.20**	**2%**	C.India	89,889	**219.35**	**5%**	C.India	1,55,707	**233.66**	**3%**
Exports	1,66,025	**225.23**	**4%**	Exports	10,926	**187.76**	**1%**	Exports	1,76,951	**222.92**	**3%**
Local	3,64,188	**194.26**	**9%**	Local	1,38,742	**223.28**	**8%**	Local	5,02,930	**202.27**	**9%**
S.India	1,29,817	**305.42**	**3%**	S.India	1,17,895	**195.11**	**7%**	S.India	2,47,712	**252.92**	**4%**
Others	3,37,790	**197.60**	**8%**	Others	1,14,000	**180.75**	**7%**	Others	4,51,790	**193.35**	**8%**
TOTAL	40,99,154	**214.31**	**100%**	TOTAL	17,12,582	**213.32**	**100%**	TOTAL	58,11,736	**214.02**	**100%**

GTAC ASSAM BATTING ORDER UPTO SALE 44

MARK	2026-27			2025-26			
	RANK	KGS	AVG	RANK	KGS	AVG	
HOOKHMOL	1	1,21,590	476.81	1	1,13,471	476.29	* Above 50 K
DECKIAJULI	2	3,00,330	458.56	4	3,63,208	396.30	
HATIMARA	3	3,15,543	416.81	3	3,49,407	404.55	
HALMARI	4	3,45,398	404.20	2	3,65,685	413.85	
SOTAI	5	1,06,693	400.29		43,480	328.39	
BANAMALIE	6	1,50,113	366.94	5	1,23,423	365.40	
KAMARBUND	7	1,57,941	365.49	8	1,80,280	353.76	
GELAKEY	8	2,22,741	359.81	12	2,35,163	337.29	
DEHA	9	2,88,982	350.36	15	2,72,534	332.61	
DOOLAHAT	10	80,170	349.89	6	1,79,862	356.64	
DOOMNI	11	7,52,406	349.77	9	7,01,183	345.66	
DEOHALL	12	5,55,105	347.78	16	5,53,065	330.27	
LOHPOHIA	13	1,25,462	345.59	17	1,01,500	329.87	
GHILLIDARY	14	1,30,123	343.35	13	1,40,142	335.57	
BONPITHA	15	57,571	339.89		26,613	299.47	
KEYHUNG	16	55,607	338.39	10	83,274	345.63	
DEKORAI	17	1,04,734	333.14	24	52,095	318.94	
CHARAIDEOPREMIUM	18	1,68,217	331.92	20	2,41,972	323.23	
BOCHAPATHAR	19	66,298	331.03	29	77,091	315.52	
DIROK	20	1,07,566	329.45	38	59,435	304.00	
KHONA	21	1,69,023	325.43	21	2,47,445	323.14	
DUFLATING	22	1,37,024	324.36	14	1,91,390	333.00	
HIRAJULI	23	1,04,221	320.40	11	1,24,634	342.82	
BETTYBARI	24	6,15,162	317.53	26	6,66,360	317.99	
BORENGAJULI	25	64,997	316.60		1,192	331.00	

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 44

MARK	2026-27			2025-26			
	RANK	KGS	AVG	RANK	KGS	AVG	
HOOKHMOL	1	2,97,654	487.22	1	2,54,313	482.01	* Above 50 K
DECKIAJULI	2	3,00,330	458.56	6	3,63,208	396.30	
GATOONGA	3	3,43,503	451.49	2	2,55,119	440.26	
MOKRUNG	4	1,54,251	425.04	5	1,37,671	403.70	
HATIMARA	5	3,15,543	416.81	4	3,49,407	404.55	
HALMARI	6	4,77,469	413.48	3	5,86,474	411.73	
SOTAI	7	1,06,693	400.29		43,480	328.39	
SALKATHONI	8	2,46,313	380.62	8	3,03,245	377.57	
BANAMALIE	9	1,50,113	366.94	10	1,23,423	365.40	
KAMARBUND	10	1,57,941	365.49	13	1,80,280	353.76	
GELAKEY	11	2,22,741	359.81	20	2,35,163	337.29	
DOOMURDULLUNG	12	3,43,965	357.51	17	3,83,975	341.66	
GHILLIDARY	13	1,49,580	356.46	18	1,50,270	339.43	
HAJUA	14	3,11,034	354.66	15	3,28,288	344.10	
DEHA	15	2,88,982	350.36	22	2,72,534	332.61	
DOOMNI	16	7,52,406	349.77	14	7,07,121	345.45	
BORJAN	17	2,50,847	349.44	11	3,33,223	361.52	
DEOHALL	18	5,55,105	347.78	23	5,53,065	330.27	
DOOLAHAT	19	3,24,671	347.57	9	3,91,460	368.07	
LOHPOHIA	20	1,25,462	345.59	24	1,01,500	329.87	
BONPITHA	21	57,571	339.89		26,613	299.47	
JAMIRAH	22	1,38,397	338.08	28	1,33,001	322.69	
KHARIKATIA	23	3,81,034	337.30	12	3,30,973	356.94	
KOOMTAI(B)	24	14,72,007	334.40	19	12,05,554	337.33	
NIRMALA	25	98,518	333.60		8,339	266.69	

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